

**UNITED STATES DISTRICT COURT
DISTRICT OF DELAWARE**

AMERICAN GENERAL LIFE INSURANCE, :
Plaintiff, :

v. :

No. 09-cv-369-SLR

HELEN GOLDSTEIN, THE HELEN :
GOLDSTEIN INSURANCE TRUST, :
JONATHAN S. BERCK, individually :
and as Trustee of the Helen Goldstein :
Insurance Trust, THOMAS LASKARIS, :
individually and as Trustee of the Helen :
Goldstein Insurance Trust, XLI HOLDINGS, :
LLC, FRANK B. WEISZ, and FRANK B. :
WEISZ AND ASSOCIATES, P.C. :
Defendants. :

**DEFENDANT FRANK B. WEISZ AND FRANK B. WEISZ & ASSOCIATES, P.C.'S
RULE 26(a)(1) DISCLOSURE STATEMENT**

Defendants Frank B. Weisz and Frank B. Weisz & Associates, P.C. (collectively the "Weisz Defendants"), by and through their undersigned counsel, hereby submit their Disclosure Statement pursuant to Fed.R.C.P. 26(a)(1) as follows:

A. Individuals Likely To Have Discoverable Information

1. Mr. Frank B. Weisz, 5 E. Germantown Pike, Plymouth Meeting, PA 19462.
2. Ms. Rose Marie Soto, 5 E. Germantown Pike, Plymouth Meeting, PA 19462.
3. Mr. Thomas E. Shea, 5 E. Germantown Pike, Plymouth Meeting, PA 19462.
4. Mr. Jeff Levy, Highland Capital Brokerage, Inc., 2002 Renaissance Blvd., Suite 220, King of Prussia, PA 19406.
5. Helen Goldstein, 1001 City Avenue, Apt. EE 719, Wynnewood, PA 19096.
6. Steven Lockwood, 75 Rockefeller Plaza, 21st Floor, New York, NY 10019
7. Representatives of XLI Holdings, LLC to be determined
8. Representatives of American General identified in its initial disclosures or, if not so identified, those who participated in the underwriting and policy amendment process.

B. Documents In the Weisz Defendants' Possession, Custody Or Control

Underwriting file on Helen Goldstein, including emails.

C. Computation of Damages

Plaintiff is not entitled to any damages, as alleged in the Complaint or otherwise, from the Weisz Defendants.

D. Insurance Agreements

None.

JOSEPH W. BENSON, P.A.

/s/ Andrew G. Ahern III

Andrew G. Ahern III, Esquire

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Blue Bell, PA 19422

610-941-2521

610-684-2016 (fax)

Dated: November 8, 2010

CERTIFICATE OF SERVICE

I, hereby certify that the Defendants Frank B. Weisz and Frank B. Weisz and Associates, P.C.s' Rule 26(a)(1) Disclosure Statement was caused to be sent and served upon the persons stated below, at the address listed below, and on the date listed below:

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Attorneys for Defendant Frank
Weisz and
Frank B. Weisz & Associates, P.C.

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